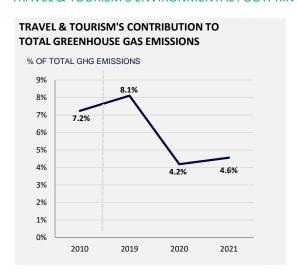
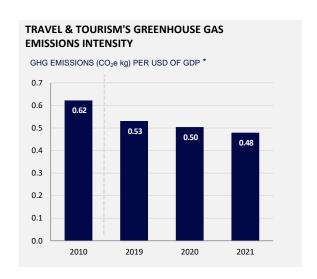


TRAVEL & TOURISM'S Ministry of Tour Kingdom of Saudi Ara ENVIRONMENTAL AND SOCIAL FOOTPRINT

In partnership with Sustainable Tourism Global Centre Global Centre Global Centre Global Centre Ministry of Tourism Kingdom of Saudi Arabia

TRAVEL & TOURISM'S ENVIRONMENTAL FOOTPRINT





AVERAGE ANNUAL GROWTH FROM 2010 TO 2019

TRAVEL & TOURISM GDP

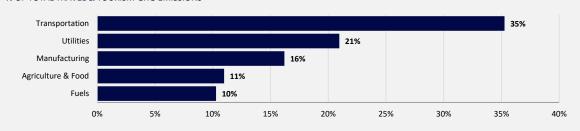


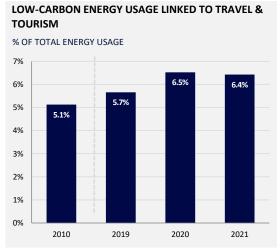
GHG EMISSIONS LINKED TO TRAVEL & TOURISM

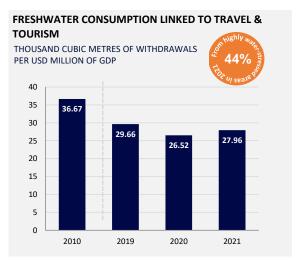


INDUSTRIES CONTRIBUTING THE MOST TO TRAVEL & TOURISM GHG EMISSIONS IN 2021

% OF TOTAL TRAVEL & TOURISM GHG EMISSIONS







NOTES (1) In 2021 prices & exchange rates. Stated figures on charts refer to values for Global total.

(2) GHG emissions include Scope 1, 2 and 3 plus international transport; except where presented as a share of national totals, when international scope 3 is removed.

(3) Transport activity includes all modes of transport.

(4) Low-carbon energy is defined as renewable energy (wind, wave, solar & geothermal), plus hydro and nuclear.

(5) The freshwater consumption chart displays T&T's water intensity (water use per unit GDP). We also measure how much water is used throughout T&T's global value chain, and quantify how much of this water footprint occurs in countries that are highly water stressed. These are defined as countries where total annual freshwater withdrawals are >40% of available renewable surface water supplies.

 $\label{eq:full-policy} Full \ methodological \ detail \ is \ available \ from \ WTTC.$

*Direct and indirect T&T GDP impacts only



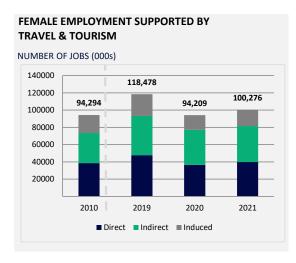


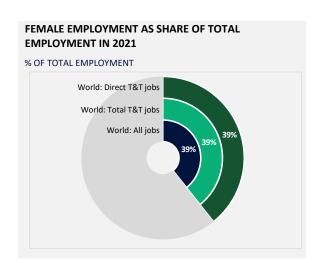
TRAVEL & TOURISM'S **ENVIRONMENTAL AND SOCIAL FOOTPRINT**



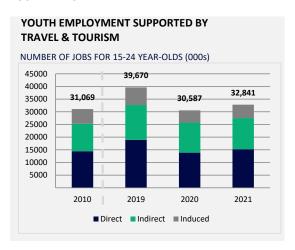
TRAVEL & TOURISM'S SOCIAL FOOTPRINT

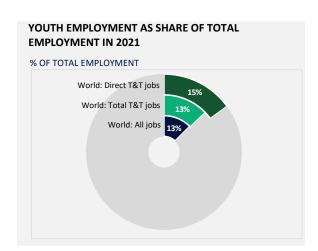
FEMALE EMPLOYMENT



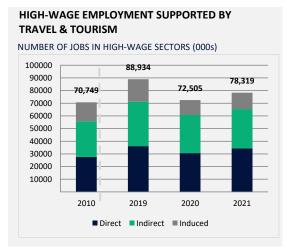


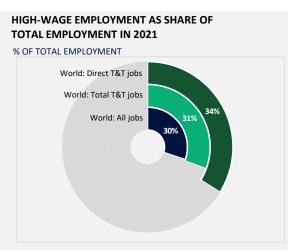
YOUTH EMPLOYMENT





HIGH-WAGE EMPLOYMENT









TRAVEL & TOURISM





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HOW TRAVEL & TOURISM CONTRIBUTES TO ACHIEVING SUSTAINABLE DEVELOPMENT GOALS

5 GENDER EQUALITY	Achieve gender equality and empower all women and girls				
~7	TARGET 5.A: WOMEN'S EQUAL RIGHTS TO ECONOMIC RESOURCES	2010-2019* 2019-2	020 2020-21		
₽	100,276,000 Female jobs supported by Travel & Tourism in 2021 Share of total female employment supported by Travel & Tourism in 2021	2.6% -20.5	% 6.4%		
6 CLEAN WATER AND SANITATION	Ensure availability and sustainable management of water a	nd sanitation for all			
Å	TARGET 6.4: WATER USE EFFICIENCY	2010-2019* 2019-2	020 2020-21		
	-23.8% Change in Travel & Tourism's water use (m³ per unit GDP) between 2010 and 2021 3.0% Share of global water use linked to Travel & Tourism in 202		% 5.4%		
7 AFFORDABLE AND CLEAN ENERGY	Ensure access to affordable, reliable, sustainable and modern energy for all				
CLEAN ENERGY	TARGET 7.2: RENEWABLE ENERGY USE	2010-2019* 2019-2	020 2020-21		
-0-	6.4% Low-carbon share of Travel & Tourism's energy consumption	on in 2021	.		
711	2.8% Share of total global low-carbon energy use linked to Travel & Tourism in 2021	0.06 ppts 0.87 p	pts -0.1 ppts		
	TARGET 7.3: IMPROVE ENERGY EFFICIENCY				
	7.07 Travel & Tourism energy consumption per unit GDP in 202 5.94 Global average energy consumption per unit GDP in 2021	1 -1.8% -5.49	% -1.2%		
8 DECENT WORK AND ECONOMIC GROWTH	Promote sustained, inclusive and sustainable economic growth, full and productive employment and decent work for all				
	TARGET 8.2: ACHIEVE HIGHER ECONOMIC PRODUCTIVITY	2010-2019* 2019-2	020 2020-21		
	19.1% Annual average change in real GDP per worker for Travel & Tourism between 2020 and 2021*	↑ ↓	•		
	4.2% Global average annual change in real GDP per worker between 2020 and 2021*	1.41% -37.6	% 19%		
	TARGET 8.3: EMPLOYMENT DEVELOPMENT & JOB CREATION	_			
	255,296,000 Total employment supported by Travel & Tourism in 2021	↑ ↓	•		
	8.0% Share of total global employment supported by Travel & Tourism in 2021	2.6% -20.2	% 6.5%		
	TARGET 8.4: IMPROVE RESOURCE EFFICIENCY	A •			
	734.5 Material footprint of Travel & Tourism, per unit GDP (tonnes per \$m) in 2021	T 1	•		
	991.9 Global material footprint per unit GDP (tonnes per \$m) in 2021	1.3% 5.7%	% -3.0%		

- NOTES (1) The three growth rates and icons shown relate to the tourism metric only.
 - (2) Measures in grey italics relate to national-level figures, to provide broader context for the Travel & Tourism figures. Note that these are not always like-for-like comparators.
 - (3) ppts means percentage point changes.
 - (4) Some changes are recorded over multiple years. For absolute values, compounded annual growth rates (CAGRs) are presented. For changes in shares, growth rates reflect average annual percentage-point changes.





TRAVEL & TOURISM





2019-2020

0.63 ppts

-22.9%

-1.58 ppts

2020-21

0.42 ppts

7.4%

0.33 ppts

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2010-2019*

-0.02 ppts

2.8%

0.04 ppts

2010-2019*



B DECENT WORK AND ECONOMIC GROWTH Promote sustained, inclusive and sustainable economic growth, full and productive employment and decent work for all TARGET 8.5: ACHIEVE DECENT WORK FOR ALL Share of Travel & Tourism jobs in higher-wage sectors in 2021 31.1% Global average share of jobs in higher-wage sectors in 2021 TARGET 8.6: REDUCE YOUTH UNEMPLOYMENT 32,841,000 Youth employment (15-24) supported by Travel & Tourism Share of total youth employment supported by Travel & 10.5% Tourism in 2021 TARGET 8.9: PROMOTE SUSTAINABLE TOURISM Tourism direct GDP, as a proportion of total GDP in 2021 1.9% -8.7% Real change in direct tourism GDP between 2010 and 2021



Build resilient infrastructure, promote inclusive and sustainable industrialization and

Real change in global GDP between 2010 and 2021



9 INDUSTRY, INNOVATION AND INFRASTRUCTURE

foster innovation

TARGET 9.2: INCLUSIVE & SUSTAINABLE INDUSTRIALISATION		2010-2019*	2019-2020	2020-21
\$688,815	Manufacturing GDP (\$m) supported by Travel & Tourism in 2021 Share of global manufacturing GDP supported by Travel &	1	4	1
4.3%	Tourism in 2021	5.0%	-51.1%	15.3%
TARGET 9.4: INCREASE RESOURCE-USE EFFICIENCY				
0.48	Travel & Tourism GHG emissions per unit GDP in 2021		•	•
0.52	Economy-wide GHG emissions per unit GDP in 2021	-1.7%	-5.0%	-4.9%
TARGET 9.B: TECHNOLOGICAL DEVELOPMENT & INDUSTRIAL DIVERSIFICATION				
\$311,674	Medium and high-tech industry GDP (\$m) supported by Travel & Tourism in 2021	1	•	1
3.5%	Share of global medium and high-tech industry GDP supported by Travel & Tourism in 2021	4.7%	-46.4%	10.3%

TARGET 10.2: PROMOTE SOCIAL, ECONOMIC & POLITICAL INCLUSION

2.7%

Reduce inequality within and among countries

100,276,000 8.0%	Female employment supported by Travel & Tourism in 2021 Share of female employment supported by Travel & Tourism in 2021	1.9%	-20.5%	6.4%
TARGET 10.4: ACHIEVE GREATER EQUALITY			•	.
49.0% 52.4%	Labour share of GDP in Travel & Tourism in 2021* Labour share of global GDP in 2021	0.04 ppts	-0.08 ppts	-0.08 ppts



734.5	Material footprint of Travel & Tourism, per unit GDP (tonnes per \$m) in 2021	
991.9	Global material footprint per unit GDP (tonnes per \$m) in 202	2



2019-2020

2020-21



(2) Metrics in grey italics are national-level figures, to provide broader context for the Travel & Tourism figures. Note that these are not always likefor-like comparators.

(4) Some changes are recorded over multiple years. For absolute values, compounded annual growth rates (CAGRs) are presented. For changes in shares, growth rates reflect average annual percentage-point changes.

(5) GDP can be understood as an economic surplus that is split between company owners in the form of profits, and workers (labour) in the form of wages. A higher labour share of GDP can indicate that gains from economic growth are shared more broadly, i.e. distributed among households rather than concentrated among (relatively fewer) owners of capital.

